

## 2025-26 CALTECH SUPPLEMENTAL AID APPLICATION

### **Student Information**

| Last Name                     | First Name  | MI   |  |
|-------------------------------|---|--|--|
| E-mail Address                |   | UID (Current students only)                |  |
| Permanent Address (Include    | apt. no.)   |  |  |
| City                          | State   | Zip Code                                   |  |
| Phone Number (Include area    | a code)   | Date of Birth                              |  |
| What is the current marital s | tatus of your parents?  |  |  |
| Married                       | Remarried   |  |  |
| Single (never married)        | Unmarried and both pare   | Unmarried and both parents living together |  |
| Separated                     | Divorced  | Widowed                                    |  |
| •                             | arital status is divorced, separated or musing only information from the custod | <b>3</b> /                                 |  |
| Expected graduation from Ca   | altech: Month   | Year                                       |  |
| Please select your housing p  | plans for academic year 2025-26:  |  |  |
| Caltech-owned housing         | Non-Caltech-owned hous  | sing Living with Parents/Relatives         |  |

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### Parent(s)' Additional Expenses

#### Medical/Dental Expenses paid that were not covered by insurance or reimbursed

| Year   | 2023 | 2024 |
|--------|------|------|
| Amount |      |      |

Include unreimbursed insurance premiums. **Don't include** expenses reimbursed by Health Savings Accounts (HSA) or Health Flexible Spending Arrangements (FSA), or any expenses reimbursed with pre-tax dollars. Please explain the circumstances surrounding these expenses on page 4 of this form.

CBFinAid ID

### Child support your parent(s) paid because of divorce, separation or legal requirement

| Year   | 2023 | 2024 |
|--------|------|------|
| Amount |      |      |

Name of Person Receiving Support

### Student's Assets

List asset values as of the date that this form is completed.

Investment Value

Include money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, commodities, installment and land sale contracts. (Do not include the value of retirement accounts such as 401(k) or 403(b))

Cash, Savings and Checking

**Veterans Benefits** 

Benefit Type

Monthly Amount

Number of Months

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### Parent(s)' Assets

List asset values as of the date that this form is completed.

Other Real Estate Value

Do not include parents' primary residence

Other Real Estate Debt

Do not include parents' primary residence

#### Investment Value

Include money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, commodities, installment and land sale contracts. (Do not include the value of retirement accounts such as 401(k) or 403(b))

Coverdell Savings Account

Enter the combined value for all children

Section 529 College Savings or Pre-Paid Tuition Plans Enter the combined value for all children

Cash, Savings and Checking

### Application Signature (Print, sign, scan and upload to IDOC)

By signing this application, we certify that all the information reported to qualify for federal student aid is complete and correct. **At least one parent must sign**.

| Student Signature |             |
|-------------------|-------------|
| Parent Signature  | Parent Name |

Parent E-mail

WARNING: IF YOU PURPOSELY GIVE FALSE OR MISLEADING INFORMATION ON THIS FORM, YOU MAY BE FINED AND/OR SENTENCED TO JAIL; YOU MAY ALSO LOSE YOUR ELIGIBILITY FOR FINANCIAL ASSISTANCE FROM CALTECH.

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# **Explanations/Special Circumstances**

Use the space below to explain any unusual expenses or special circumstances you would like us to consider when determining your eligibility for financial aid. Attach additional sheets and/or documentation as needed.