

# Caltech Financial Aid

Complete online and  
print for signature.

## 2017-18 FEDERAL DIRECT PLUS LOAN REQUEST

### Student Information

Name

SSN

Date of Birth

US Citizenship Status

US Citizen/National       Eligible Non-Citizen

Alien ID Number

(Please Attach Documentation)

Expected Date of Graduation

Is the student applying for need-based financial aid?

Yes       No

### Borrower Information

Name

SSN

Date of Birth

US Citizenship Status

US Citizen/National       Eligible Non-Citizen

Alien ID Number

(Please Attach Documentation)

Relation to Student

Parent       Non-Custodial Parent       Legal Guardian

Address

City  State  Zip Code

Country

Phone Number

E-mail Address

Driver's License Number  State

**Loan Information**

Loan Amount Requested

The maximum that you may apply for is the full cost of attendance, less any financial aid received. Please note the amount available to you will be 4.264% (origination fee) less than the loan amount approved.

Please indicate the loan period to which you wish to apply your loan:

Loan Period

If you selected anything other than full year, please explain your reason:

**Institutional Charges**

I authorize Caltech to apply Federal Title IV financial aid funds to allowable institutional charges such as tuition, room, board and required fees and any other educationally related expenses which might be posted to my student's account. I understand that this authorization can be rescinded at any time by submitting a signed statement to the Financial Aid Office.

Yes     No

### **Title IV Credit Balance**

If I have a credit balance exceeding tuition, room, and board created by Federal Title IV funds, I authorize Caltech to:

- Prepare a refund check or refund cash to the student
- Prepare a refund check and refund the proceeds to the address below

Name

Address

City  State  Zip Code

Country

### **Borrower Signature**

I understand that this form will be used to determine my eligibility for a Federal Direct PLUS Loan and that by signing below I authorize the processing of a Federal Direct PLUS Loan in my name. I hereby declare that I understand the form in its entirety and that the information I have reported on this form is true, correct, and complete.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

*Please email signed form to [FinAidDoc@caltech.edu](mailto:FinAidDoc@caltech.edu).*