



2007-08 Graduate Student Loan Application CALIFORNIA INSTITUTE OF TECHNOLOGY

FINANCIAL AID OFFICE 110-87, PASADENA, CALIFORNIA 91125-3100
TELEPHONE (626) 395-6280 FAX (626) 564-8136

1. Student's Name: _____
Last First Middle Initial

2. Current Address: (please use the address where you reside)

Street Address Apt # City State Zip Code Country

3. Housing: Braun Catalina Avery Off Campus (Non-Caltech)

4. Social Security Number: _____ 5. Caltech Mail Code: _____

6. Local Phone # _____ 7. Caltech Extension: _____

8. Driver's License # _____ 9. State Issued By: _____

10. Date of Birth: _____ 11. E-Mail: _____
Month Day Year

12. Name of Parent(s): _____ 13. (Your) Spouse: _____
(If applicable)

14. Address of Parent or Spouse if different than yours:

Street Address Apt # City State Zip Code Country

15. Country of Citizenship: _____ Are you a Permanent Resident? Yes No
If yes, Alien Registration #: _____

16. Option/Department: _____ 17. Degree Seeking: Engineer's Master's Ph.D.

18. Anticipated Graduation Date: _____ Academic Option Advisor: _____

19. I hereby apply to the California Institute of Technology for a student loan from:

- California Institute of Technology
- Federal Perkins Loan
- Federal Stafford Loan

20. Amount of Loan Requested: \$ _____

21. Please give names, complete addresses, phone numbers and email addresses of two people who have known you for at least five years other than parent or spouse listed above (Please give their relationship to you, i.e., friend, aunt, cousin etc...):

1.

2.

Phone: _____ Phone: _____

Email: _____ Email: _____

Relation: _____ Relation: _____



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22. List all outstanding student loans and other indebtedness (including student loans received prior to enrollment at Caltech):

| Academic Year | Loan Name | University/Lender | Amount |
|---------------|-----------|-------------------|--------|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

23. DECLARATION

I certify that I will use any funds that I received under a federally-assisted loan or a CIT loan only for expenses related to my attendance at the California Institute of Technology. Student loan funds are to be used for educational expenses **ONLY**.

I also certify that to the best of my knowledge, I do not owe a refund on any grant or loan, am not in default on any loan, and have not borrowed in excess of the loan limits under federal Title IV programs, any institution or on a California Institute of Technology loan.

Academic period covered by award(s) is July 1, 2007 to June 30, 2008.

Signature Date

(This section to be completed by the Financial Aid Office)

24. A loan of \$_____ is approved.

Type(s) of Loan: _____

Signature Date

(This section to be completed by the Bursar's Office)

25. _____
Signature – Bursar Office Representative Date



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Income: Period _____ to _____ 12 month 9 month
mm/dd/yyyy mm/dd/yyyy

Tuition Benefits \$ _____

Assistantship, Fellowships (GTA, GRA, Tuition): \$ _____

Other Earnings During the Academic Year: \$ _____

Summer Earnings: \$ _____

Aid from Parents: \$ _____

Other Earnings: \$ _____

Other Resources: \$ _____

Total Income: \$ _____

| Office Use | |
|-------------|----------------------|
| Expenses: | <input type="text"/> |
| Resources: | <input type="text"/> |
| EFC: | <input type="text"/> |
| Total Need: | <input type="text"/> |

List any major assets (stocks, savings, etc.) _____

Additional Expenses:

Please list any additional expenses not included in the graduate student budget and give a brief description of the expense and expected duration. Please include documentation.

| <u>Amount</u> | <u>Description</u> |
|---------------|--------------------|
| \$ _____ | _____ |
| \$ _____ | _____ |
| \$ _____ | _____ |
| \$ _____ | _____ |
| \$ _____ | Total |

Briefly give a reason for the loan and describe other pertinent information concerning your income or obligations that would be helpful in assessing your need for this loan

