

Caltech Financial Aid

2016-17 CALTECH SUPPLEMENTAL AID APPLICATION

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Student's Social Security Number

Student Information

Last Name	First Name	M.I.
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E-mail Address

Permanent Address (include apt. no)

City	State	Zip Code
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Phone Number (include area code)

Date of Birth

Expected graduation: Month _____ Year _____

Please check terms you plan to enroll in for academic year 2016-2017 (check all that apply):

 Fall Winter Spring

Parent(s)' Additional Expenses

Medical/Dental Expenses in 2015 that were not covered by insurance or reimbursed	
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Include unreimbursed insurance premiums. Please explain the circumstances surrounding these expenses on a separate sheet of paper. (Note: The Federal Methodology which we use to award financial aid, includes an allowance for these expenses. Thus, we will only include the amount beyond what is included in the Federal formula.)

Tuition paid in 2015 for dependent children for private elementary/secondary school	
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For how many dependent children?	
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Don't include tuition paid for the student applicant or any family member currently enrolled in college. Don't include the student applicant in the number of children.

School Name	
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School City and State	
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Expected tuition to be paid in 2016 for dependent children for private elementary/secondary school	
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Student's Social Security Number

Support paid in 2015 to person not in the household (elder care, alimony)

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To Whom

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Relationship to Student

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Support expected to be paid in 2016 to person not in the household

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Childcare paid for children up to age 10

(This expense can only be assessed if both parents attend school full-time, if one attends school full-time and the other is employed at least 25 hours per week, or if both parents are employed at least 25 hours per week. Single parents must either attend school full-time or be employed at least 25 hours per week.)

Child's Name

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Provider Name

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Amount Paid

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Child's Name

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Provider Name

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Amount Paid

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Child Support paid in 2015

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Child Support expected to be paid in 2016

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Amount of Noncustodial Parent Contribution for 2016-17 Academic Year (if applicable)

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Parent's Educational Loans paid in 2015

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Include loans obtained by the parents for their own education or for the education of the student or the student's siblings. Do not include loans that the student or the student's siblings obtained for their own education and that the parents have agreed to repay.

Type of Loan

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Amount Borrowed

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For Whom

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Relationship to Student

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Parent(s)' Assets

Other Real Estate Value

Do not include parents' primary residence

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Other Real Estate Debt

Do not include parents' primary residence

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Investment Value

Include money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, commodities, installment and land sale contracts. (Do not include the value of retirement accounts such as 401(k) or 403(b))

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Investment Debt

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Student's Social Security Number

Coverdell Savings Account (combined value for all children)

Section 529 College Savings or
Pre-Paid Tuition Plans (combined value for all children)

Cash, Savings, and Checking

Explanations/Special Circumstances

Use the space below to explain any unusual expenses or special circumstances you would like us to consider when determining your eligibility for financial aid. Attach additional sheets and/or documentation as needed.

Tax Extension

Will you be filing an extension for 2015 tax year? If yes, we require a copy of your extension form.

Yes No

Application Signature

By signing this application, we certify that all the information reported to qualify for federal student aid is complete and correct. **At least one parent must sign.**

Student _____ Social Security # _____ Date _____

Parent 1 _____ Social Security # _____ Date _____

Parent E-mail _____

WARNING: IF YOU PURPOSELY GIVE FALSE OR MISLEADING INFORMATION ON THIS FORM, YOU MAY BE FINED AND/OR SENTENCED TO JAIL; YOU MAY ALSO LOSE YOUR ELIGIBILITY FOR FINANCIAL ASSISTANCE FROM CALTECH.